

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity	ABN
<input type="text" value="Tel.Pacific Limited"/>	<input type="text" value="99 073 079 268"/>

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	<input type="text" value="Equal Access"/>
2	⁺ Class of shares which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	<input type="text" value="Ordinary"/>
3	Voting rights (<i>eg, one for one</i>)	<input type="text" value="One for one"/>
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	<input type="text" value="Fully Paid"/>
5	Number of shares in the ⁺ class on issue	<input type="text" value="110,000,000"/>
6	Whether shareholder approval is required for buy-back	<input type="text" value="N/A"/>
7	Reason for buy-back	<input type="text" value="Capital Management opportunity presented by current share price."/>

⁺ See chapter 19 for defined terms.
30/9/2001

Appendix 3C

Announcement of buy-back

- | | | |
|---|--|--|
| 8 | Any other information material to a shareholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>) | Refer to detailed announcement to ASX dated 3 April 2008 |
|---|--|--|

On-market buy-back

- | | | |
|----|---|--------------------------------|
| 9 | Name of broker who will act on the company's behalf | Bligh Capital |
| 10 | Deleted 30/9/2001. | |
| 11 | If the company intends to buy back a maximum number of shares - that number
<small>Note: This requires a figure to be included, not a percentage.</small> | 7,820,000 |
| 12 | If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention | Six months from first buy back |
| 13 | If the company intends to buy back shares if conditions are met - those conditions | N/A |

Employee share scheme buy-back

- | | | |
|----|---|-----|
| 14 | Number of shares proposed to be bought back | N/A |
| 15 | Price to be offered for shares | N/A |

⁺ See chapter 19 for defined terms.

Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back N/A
- 17 Number of shares proposed to be bought back N/A
- 18 Price to be offered for shares N/A

Equal access scheme

- 19 Percentage of shares proposed to be bought back 7.11%
- 20 Total number of shares proposed to be bought back if all offers are accepted 7,820,000
- 21 Price to be offered for shares No more than 5% above the average of the previous 5 day's trading
- 22 ⁺Record date for participation in offer 14 days after this notification
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Original signed
 (Company secretary)

Date: 3 April 2008

Print name: N J V Geddes

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⁺ See chapter 19 for defined terms.